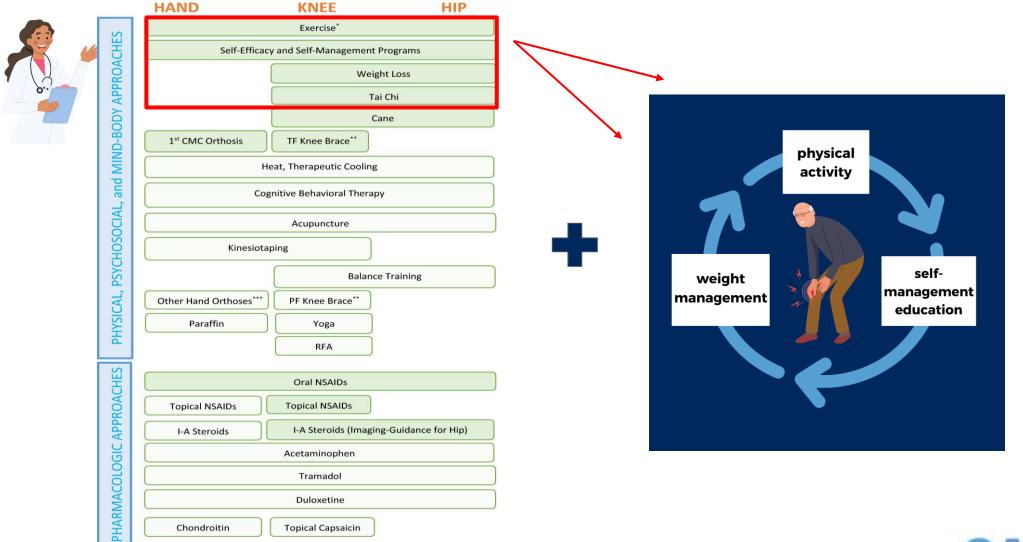
## OACareTools Case Study

Katie Huffman, MA
Director of Education & Outreach

October 19, 2023











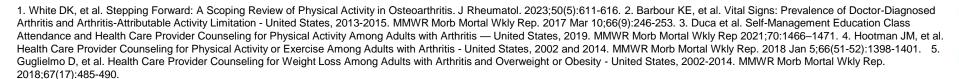


- Fewer than 10% of patients with knee OA meet the recommended 150 minutes of moderate physical activity per week<sup>1</sup>
- 34% of patients with arthritis have overweight and 29% of patients with arthritis have obesity;<sup>2</sup> these rates have remained stable for >20 years
- 11% of patients with arthritis have taken a self-management education class<sup>3</sup>

## But, we also know...



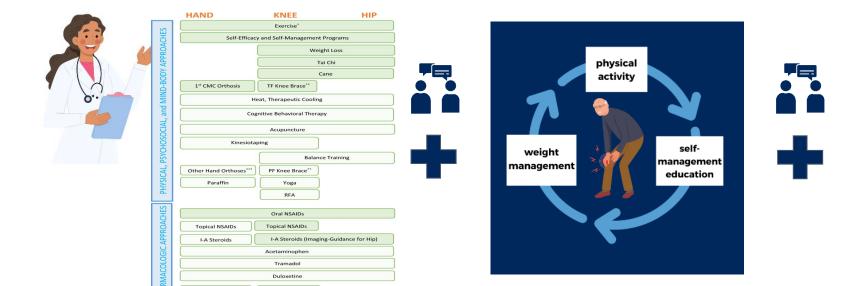
- Receiving HCP counseling for exercise is associated with lower physical inactivity<sup>4</sup>
- Patients with arthritis and overweight or obesity who receive HCP counseling about weight management are 4 times more likely to try to lose weight<sup>5</sup>
- Patients with arthritis who receive a HCP recommendation to attend a self-management education class are 9 times more likely to attend<sup>3</sup>













# **OACareTools**

An Online Toolkit for Managing Osteoarthritis (OA) From the Osteoarthritis Action Alliance

OA IS COMMON & COSTLY



U.S. adults have OA

## OAAA

Mission: To improve lives
by elevating OA as a
health priority and leading
the dissemination of
innovative evidencebased solutions

MULTIMEDIA
RESOURCES TO
REDUCE THE BURDEN



9 LEARNING MODULES



TO EXPAND HCP
KNOWLEDGE

**PATIENTS** 

SELF-DIRECTED WALK WITH EASE



MANAGING PAIN



ARTHRITIS PROGRAMS

**FREE** 



DOWNLOADABLE RESOURCES

SHARED DECISION-MAKING TOOLS

TO INCREASE PHYSICAL ACTIVITY



HEALTHCARE PROVIDERS







COUNSELING



oacaretools.org





# **AAEBIs**











# OACareTools Case Study

## Planned Approach to Community Health (PATCH)<sup>1</sup>

	PATCH MODEL	OACareTools CASE STUDY
	Mobilize the community	Identify healthcare provider (HCP) partner
2	Collect & organize data	Assess HCP & patient needs and availability of community resources
3	Choose health priorities	Choose OACareTools focus & AAEBI
4	Develop comprehensive intervention plan	Develop and implement education/resources and referral framework
5	Evaluate	Assess feasibility, acceptability, and uptake of education/resources and referral framework







# Identify HCP partner

- Identify HCP partner
- Identify HCP champion
- Understand HCP partner profile
- Develop MOU





# Identify HCP partner

- Identify HCP partner
  - Identify HCP partner with similar priorities to yours (e.g. emphasis on physical activity)
  - Look for HCP partner with capacity
  - Think about your existing connections to a HCP or existing clinical-community linkages in the area
  - Seek out nontraditional HCP partners, such as organizations that serve underrepresented populations
  - Search for funding opportunities that might help narrow down HCPs (e.g. professional organizations)
  - Emphasize the incentives for the HCP partner
- Identify someone at the practice who will be a champion for this work
- Understand the HCP profile
  - What clinic personnel will be involved?
  - What is the general characterization of the patient population?
- Develop agreement with HCP about roles and responsibilities of each partner







# Assess needs & availability of resources

- HCP needs
- Patient needs
- Community resources



### **Healthcare Provider needs**

- Understanding of clinical approach to managing arthritis and the importance of physical activity referrals for patients with OA
- Awareness of and availability of physical activity programs in the local area
- Characterization of the existing clinic procedures for patient referrals
- Needed resources to facilitate patient referrals to the AAEBI
- Preferences for format/modality of HCP trainings

### **Patient needs**

- Preferences for types of resources on arthritis and physical activity
- Awareness about and availability of physical activity programs in the area
- Degree of comfort with and access to virtual programs
- Recommendations for a successful provider referral process to the AAEBI

## **Community resources**

- Availability of AAEBIs in the area
- Potential for remote delivery of AAEBIs







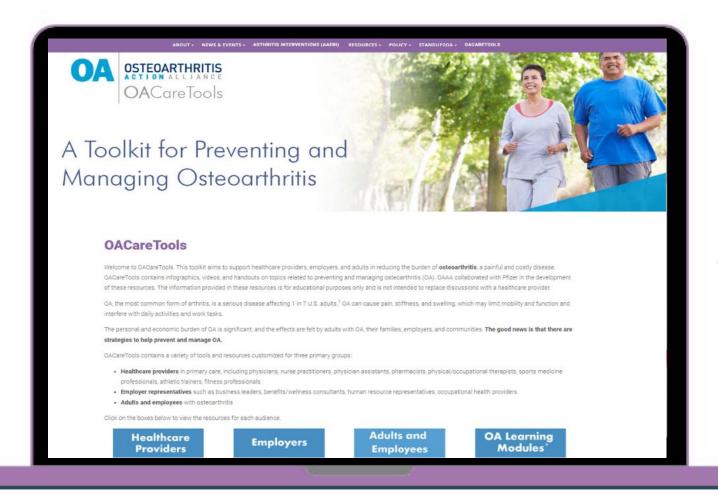
# Choose OACareTools focus & AAEBI

- HCP education & resources
  - Think of OACareTools as a menu of options
- AAEBI
  - In-person, virtual, or combination





# Choose OACareTools focus

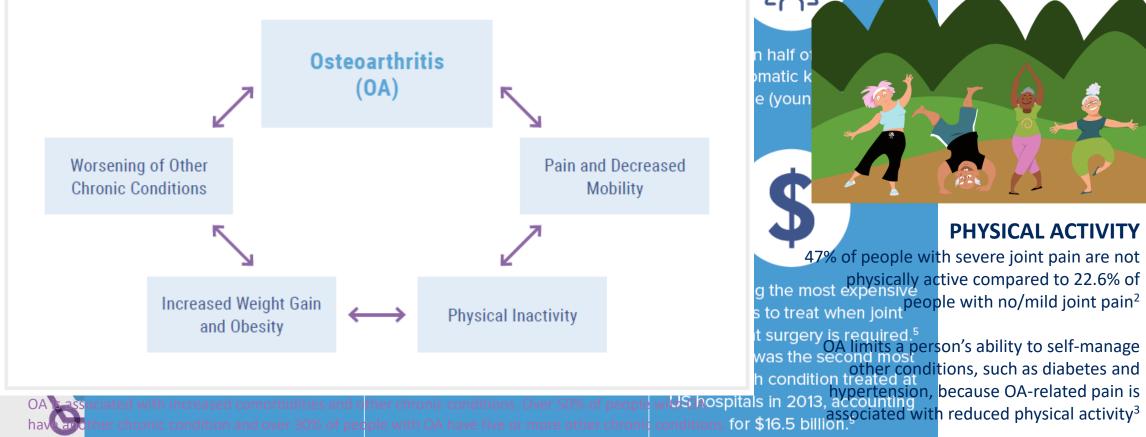


www.oacaretools.org





# Why OA Matters: A vicious cycle





47% of people with severe joint pain are not g the most expensive s to treat when joint people with no/mild joint pain2









PowerPoint Speaker Guide - Functional Assessments in Osteoarthritis (OA) Care

Purpose: The purpose of this slide deck is to educate healthcare providers in primary care and workplaces about the various functional assessments for OA and to facilitate group discussion and brainstorming about implementing functional assessments in OA care.

Learning Objectives for HCPs and Employer Representatives:

- Recognize consourthrite as a serious disease and the bunder of QA on an individual's ability to function
- Understand the role of functional assessments in the contact of OA
- Acquire knowledge about the vanous functional assessments used for individuals with DA
- Determine which functional assessments for OA might be used in their own clinical practice or workplace and identify

How to use this speaker public Each slide contains the core information to share with your audience. Additional, supplementary information for many of the slides is offered below. Hen to read the content on the slide, then refer to the corresponding slide number below to decide what additional information you will share or discuss.

ior r		Speaker test/guidance
1	Functional Associaments in Ostonarthritis (OA) Care	
	Dienies	The role of functional assessments in SA rare in to 1. Quantify SA progression and exwenty? 2. Individualize treatment options for individuals with SA! 3. Measure and optimize employees' health and safety.
3	Outcoarthritis is a serious discoser-2	
	Cit. is common and increasing in prevalence. <sup>9</sup>	<ul> <li>Obtainant-froits in a servicus and offerent olleaner."</li> <li>Oils in the most common form of arthritis, affecting 31.5 million, or 1 in 7." 1 in 1-2 amplitiquel skellen has concentrated.</li> <li>The high previousment of arthritis manifests in enomous societal and personal-local. I Represent in Internal</li> </ul>
	Impact of GA	Working age adults with arthritis have kneed amplityment relate compared to adults without arthritis (Internptiopal solution with arthritis have a much higher prevalence of arthritis related activity limitations, which pressibly suggested that arthritis related activity (Invitations might contribute or their unemployment).

**Functional Assessments** for Patients with **Knee & Hip Osteoarthritis** 

#### Elevating the role of physical function in OA pain. management and functional assessment in OA care

1 in 7 U.S. adults has prescardyints (OA).\* Approximately 65% of adults with arthress may be liveted in their daily activities. Pain and stiffness from DA can contribute to disabilities in physical function/ which can be defined as the ability to 'move around and before daily activities? Unvigations in physical function may lead to reduced quality of the f

PERFORMANCE

MEASURES

40m fest pecod walk

There is no single measure to assess a patient's physical function in the setting of research or clinical care for CA.\* Provener, using a combination of performance measures and patient reported outcome measures (PROVIs) may give the healthcare provider neight into classes progression, severity, and optimal

#### Performance Measures

Performance measures assess what patients can do so opposed to what they think they can do.\* The Osteoardnitis Research Society International (DARSI) recommends 5 performance-based tests of physical function for lines and hig. GR (at right), with 3 of the tests identified as the minimum core set ? The tests use activities such as above-stand, timed walks, and stair almiling to assess lower body strength, balance, again; and ability to change directions. That only do these tests represent typical activities that individuals with lines and hip QA might need to do regularly but they are also practical to administer in a clinic setting \*The Q&RSI. manual includes instructions, score sheets and normal values for those tests.\*

#### Patient-Reported Outcome Measures (PROMs)

PROMs are questionners that patients complies to describe have arrivitis impacts their lives." It has been suggested that SSOMs reveal patients' perceived experiences with the disease and its impact on specific activities rather than their actual ability to perform the activities." Patient self-reports may be influenced by pain, stiffness, and feeling of exention (not just ability or difficulty in performing the task)."

The use of PROMe in clinical care lends itself to shared decision-making, to addition, the process of engaging patients in self-reporting may result in improved self-management, quality of life, satisfaction of care, and communication."



Video







**PPT with Speaker's Guide** 



### Speaker Guide – Engaging Patients in OA Management Strategies

Purpose: This presentation is intended to facilitate peer-to-peer education (e.g., grand rounds, medical school education lecture) among healthcare providers (HCPs) to increase education about osteoarthritis (OA) among HCPs and their patients, specifically to engage patients in self-management strategies to address OA symptoms.

#### Learning Objectives for HCPs:

- Recognize GA as a chronic, serious discuss and current symptom management strategies.
- Understand the importance of engaging parients in self-management strategies to help improve DA symptoms.
- Acquire knowledge, eld/s, and resources to meet patients where they are in terms of behavior change.
- Learn techniques to engage patients in meaningful convenation and shared decision making to promote patient participation in GB self-management.

How to use this speaker guide: Each slide contains the core information to share with your audience. Additional, supplementary information for many of the slides is offered below. Plan to need the content on the slide, then refer to the corresponding slide number below to decide what additional information you will share or discuse.

Mile F	State Title	Speaker test/guidance
1	Engaging Patients in OA Management Strategies	
	Overview	As we talk about "Engaging Patients in DA Management Strengter," are will use physical activity throughout this presentation as the exemple behavior we wish to engage patients in However, keep in mind that the skills and tsols and resources presented are broadly applicable to other forms of and-management refuding weight management, disease management aducation, falls prevention, and other types of behavioral interventions.







#### The benefits of physical activity for arthritis1

Physical activity is important for managing osteoarthritis (OA) pain, as well as other chronic conditions that commonly occur among adults with OA. Some of the benefits of physical activity for people with OA may include improvements in:13

- Pain and stiffness
- Weight management
- · Range of motion
- Joint stability and balance<sup>4</sup>
- Heart health
- Muscle strength

- Mood
- · Ability to perform daily tasks
- (missed days of work) Presenteeism<sup>5</sup> (reduced productivity at work)

Absenteeism<sup>5</sup>

#### Physical activity recommendations

The physical activity recommendations for people with arthritis generally follow the National Physical Activity Guidelines for Americans, however, they should be tailored to patients' abilities, health, interests, past experiences, geography, and other personal factors.? Providers can help patients find their "FITT" by mutually developing a plan that includes the following recommendations:1





Frequency: Start low and go slow, particularly if patients are not currently exercising; gradually increase frequency as they become stronger and more confident. However, the goal for patients should be to move more every day.



Intensity: Provide examples such as being able to "talk" but not "sing" while performing moderate activity, or not being able to say more than a few words at a time during vigorous exercise.1



Time: Aim for a weekly goal of 150 minutes of moderate-intensity aerobic activity or 75 minutes of vigorous activity. If patients have a low fitness level and/or experience pain when exercising, recommend starting with 3-5 minute sessions 2 times a day.1



Type: Engage in a combination of aerobic (3-5 days a week), strengthening (2 days a week), and balance/flexibility (3 days a week) exercises.6

#### Joint-friendly Activity Suggestions 1,6,8

SWIMMING OR WATER AEROBICS	WALKING	BIGNG	GROUP EXERCISE	RESISTANCE MACHINES AND BANDS	YOSA	тысн	CARDENING	DANCING	HOUSEHOLD CHORES	SIMPLY FINDING WIN'S TO BE MORE ACTIVE THROUGHOUT THE DAY
<u></u>	ŝ	ST ST	#F#	Ė	8	Ŝ	3	W.	ël	纷

Warning signs to share with patients - sharp, stabbing or constant pain; pain that interferes with daily activities; pain that lasts more than 2 hours after exercise; pain or swelling that does not improve with rest, pain medications or heat/cold treatments; increased swelling/redness in joints.1

#### My Physical Activity Goals

Specific

Measurable

Achievable

Realistic

Time-bound

#### Example:

Goal: Walk for 15 minutes, 3 times per week, for the next two weeks

I will do it: After dinner on Tuesday, Thursday, and Saturday

Possible challenges and solutions: If it is too dark to walk outside, I will walk inside my house

What resources I need to meet this goal: Good walking shoes, water bottle, a friend/family member

Week #	Goal  Why is this important to you?  When will you do it?  How confident are you that you can achieve this goal?*  Use a 0-10 scale, where  O=not confident 10=very confident					?*							
	you need?		0	1 :	2 :	3	4	5	6	7	8	9	10
			0	1 :	2 :	3	4	5	6	7	8	9	10
			0	1 :	2 :	3	4	5	6	7	8	9	10
			0	1 :	2 :	3	4	5	6	7	8	9	10
			0	1 :	2	3	4	5	6	7	8	9	10
			0	1 :	2 ;	3	4	5	6	7	8	9	10

\*When deciding which goal to work on first, begin with the one that you have the most confidence you can achieve (closest to a 10). If you have any goals where your confidence is below a 7, consider changing that goal to make it more realistic or saving it for later.3

## Self-Management Resources

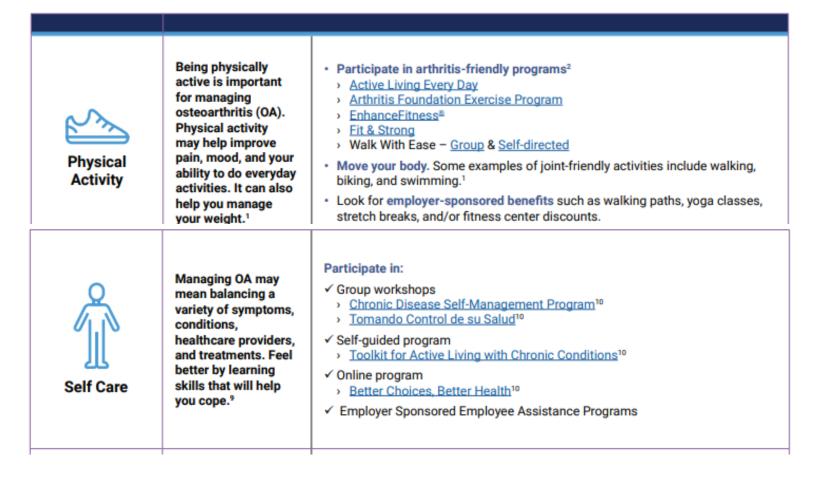


Dealing with Osteoarthritis or Joint Pain?

There are things you can do that may help you feel better.



Physical Activity	Being physically active is important for managing osteoarthritis (OA). Physical activity may help improve pain, mood, and your ability to do everyday activities, it can also help you manage your weight.	Participate in arthritis-friendly programs <sup>2</sup> Active Living Every Day Arthritis Foundation Exercise Program Enhance*Finness Fit & Strong Walk with Ease — Group & Self-directed Move your body, Some examples of joint-friendly activities include walking, biking, and swimming:  Look for employer-sponsored benefits such as walking paths, yoga classes, stretch breaks, and/or fitness center discounts.
Weight Loss	Extra weight increases joint pain and damages cartilage of the joints, especially in the hips and knees. Even small amounts or weight loss may help relieve pain. Every 1 pound of weight loss gives you 4 pounds of relief on your knees. <sup>3</sup>	Make small changes, one at a time.*     Limit sugary drinks such as sode and juices and replace them with water.*     Add a vegetable and/or fruit to your meals.*     Pack your own lunch each day.*     Get more and better sleep.*     Sit less! Move more!*?
Pain Management	Pain is common for those living with arthritis.* Pain management can include non- medication strategies and medications.*	Try some of these recommended non-medication strategies for managing pain - Aerobic, strengthening, balance, and flexibility exercises - Weight loss - Tai chi - Heat & cold therapies (such as paraffin treatments or ice packs) - Acupuncture - Braces (such as knee or hand braces)







Video: Evidence-based Programs for People with OA

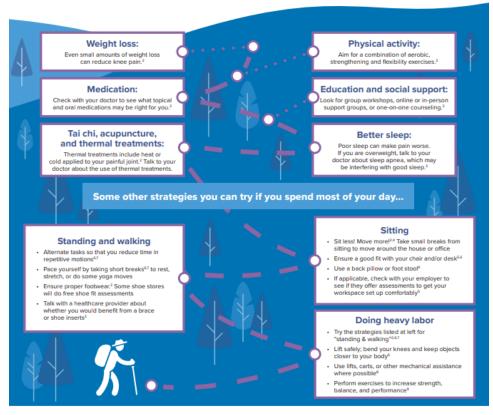


## Find Your Path Through Joint Pain

Arthritis can lead to severe joint pain and poor physical function, and it can negatively affect quality of life.<sup>1</sup>

Here are some steps you can take that may improve your pain and quality of life.<sup>1,2</sup>

#### Many people with joint pain may benefit from:2



This information is provided for educational purposes only and is not intended to replace discussions with a healthcare provider.



# Additional OAAA resources for patients

- Patient resource portal:
  - Videos, educational resources, and tips on:
    - Understanding OA
    - OA management strategies
    - Preventing OA
    - Staying active with OA
    - Weight loss for people with OA
    - Connecting to others with OA
    - Walk with Ease

oaaction.unc.edu/JOINTPAIN





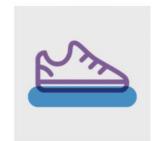




Prevent OA



**Get Connected** 



Stay Active



Weight Management



Walk With Arthritis



Remain In The Game



Webinars



Language/Idioma: Español V

PÁGINA DE INICIO SOBRE LA OSTEOARTRITIS VIVIENDO CON OSTEOARTRITIS



## **Spanish-language resources**

www.articulacionessanas.org



### **Sobre la Osteoartritis**

Descubra sobre la osteoartiritis! Vea cuales son las causas de osteoartritis, los sintomas mas comunes, como puedes prevenir la osteoartritis y mucho mas.



### **Viviendo con Osteoartritis**

¿Cuáles son los tratamientos para la osteoartritis y que ayuda existe para aliviar los sintomas de osteoartritis? Esta pagina le enseña unos masajes y tiene testimonios de participantes de Camine con Gusto.



### **Camine con Gusto**

¿Que es camine con Gusto? Descubra sobre nuestro programa de caminata auto-dirigido que fue diseñado para reducir el dolor de artritis.



#### El Reto de Osteoartritis

#### Testimonio de Brenda

Escucha el testimonio de Brenda, ella nos habla sobre cómo ella ve el osteoartritis y los cambios que ha hecho en su vida.

**Unase a Camine con Gusto** 

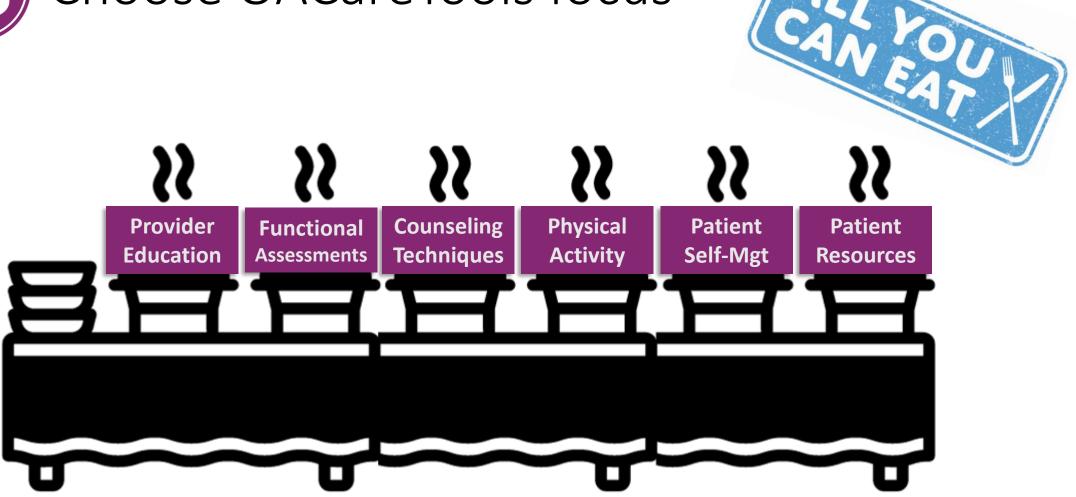
"ha adaptado todo pero sigo moviéndome... porque cada vez que me muevo... me siento bien."

- Milagros Duprey, participante de Camine con Gusto





# Choose OACareTools focus





# Choose AAEBI











# List of Recognized AAEBIs

## **Physical Activity Programs**

- AEA Arthritis Foundation Exercise Program
- Active Living Everyday
- Arthritis Foundation Aquatic Program
- Camine Con Gusto
- Enhance®Fitness
- Fit & Strong!
- Fit & Strong! Plus
- Otago Exercise Program
- Stay Active and Independent for Life
- Tai Chi for Arthritis
- Tai Ji Quan: Moving for Better Balance
- Walk With Ease Self-Directed & Group
- My Knee Exercise Program
- GLA:D®

## **Self-Management Programs**

- Better Choices, Better Health®
- Chronic Disease Self-Management Program
- Chronic Pain Self-Management Program
- Enhance®Wellness
- Program to Encourage Active, Rewarding Lives (PEARLS)
- Tomando Control de su Salud
- Toolkit for Active Living with Chronic Pain
- Toolkit for Active Living with Chronic Conditions
- Workplace Chronic Disease Self-Management Program





### Welcome to the Self-Directed Walk With Ease Registration and Tracking Portal!

This portal will allow you to create a secure account to register for the Walk With Ease program AND track your programs. The portal has been created by the Osteoarthritis Action Alliance and is utilized by various partners across the country. Please read all the directions carefully and contact oaaction@unc.edu if you have any questions.

#### Already have an account?

LOGIN HERE

#### Here for the first time?

Please select your partner by clicking their logo below.

If you do not have an organization you are registering under, please select Osteoarthritis Action Alliance.

EN ESPAÑOL















































## Welcome to UNC Rheumatology's Walk With Ease Portal! We're so glad you are here and ready to take the next step toward healthier living.

Walking is proven to reduce the pain of arthritis. Walk With Ease is a 6-week program that can help you make physical activity part of your everyday life. It is a great way to learn how to add walking into your life in a safe and comfortable way. Use this portal to:

- Register for Walk With Ease
- Get your \*free\* guidebook
  - · Assess your needs
- Customize a program that fits YOU
  - · Keep track of your progress

Once you have completed the registration, you will be able to login to your portal anytime – from your phone, computer, or tablet. On the following 2 pages, you will set up your secure portal and answer a few registration questions.

You must complete STEP 1 & STEP 2 to be fully registered.

Scroll down and click the blue BEGIN button in the lower right corner to start or watch the videos linked below for more info.

Watch the Walk With Ease Overview HERE Watch the welcome video HERE. Watch the portal tutorial HERE.

**BEGIN** 







## Registration

**Start Program** 

Log Progress

## Success

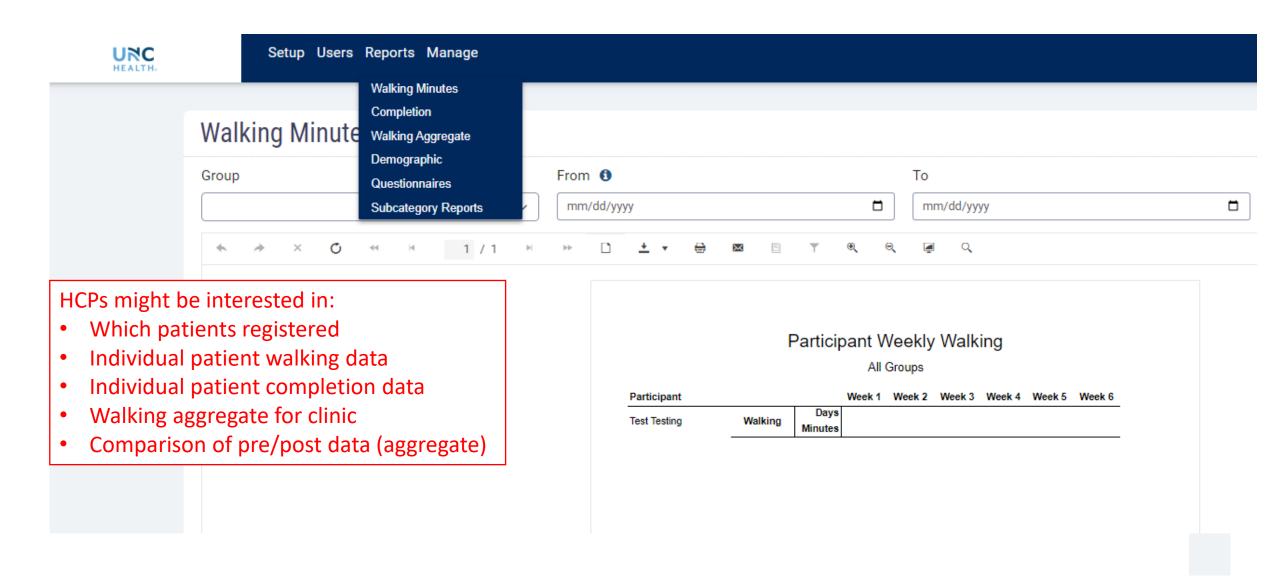
- Create an account
- Select book format
- Complete registration
- Complete baseline survey

- Login to Portal
- Click 'Start Program'
- Access tools & resources
- Motivational email/text campaign 2-way texting begins

- Set goals each week
- Track days and minutes walked
- View and graph progress

- Finish 6-week program
- Complete postprogram survey
- Receive completion certificate
- Print summary page
- Keep walking!

Maintenance supports







# Develop and implement resources/referral framework

- HCP education components
- AAEBI referral framework
- Evaluation plan





- Tailor OACareTools resources as necessary
- Establish referral framework to chosen AAEBI/s and develop collaterals
- Deliver HCP education and resources
- Prepare AAEBI resources as needed (e.g., WWE portal set-up)
- Develop evaluation plan







# Assess feasibility, acceptability, & uptake

- Assess and report on implementation metrics among HCPs & patients
- Assess and report on feasibility and acceptability metrics





# Assess feasibility, acceptability, & uptake

Implementation/Feasibility Metrics									
Healthcare Providers	Patients								
<ul> <li>Number of clinicians trained</li> <li>Results from pre-post clinician training assessments (if applicable)</li> <li>Number of clinicians who referred to AAEBI</li> </ul>	<ul> <li>Number of referrals</li> <li>Number of referrals by source (e.g., clinician, self-referral)</li> <li>AAEBI registration rates</li> </ul>								
Acceptability Measures									
Healthcare Providers	Patients								
<ul> <li>Usefulness of clinician training and patient resources</li> <li>Acceptability of AAEBI referral process</li> <li>Barriers to and facilitators of referrals</li> <li>Suggestions for implementing and improving the intervention</li> </ul>	<ul> <li>Usefulness of patient resources</li> <li>Usefulness of clinician referral to the AAEBI</li> <li>Acceptability of the referral process</li> <li>Barriers to and facilitators of AAEBI participation</li> <li>Suggestions for implementing and improving the intervention</li> </ul>								



## **OACareTools CASE STUDY**



**Identify healthcare provider (HCP) partner** 



Assess HCP & patient needs and availability of community resources



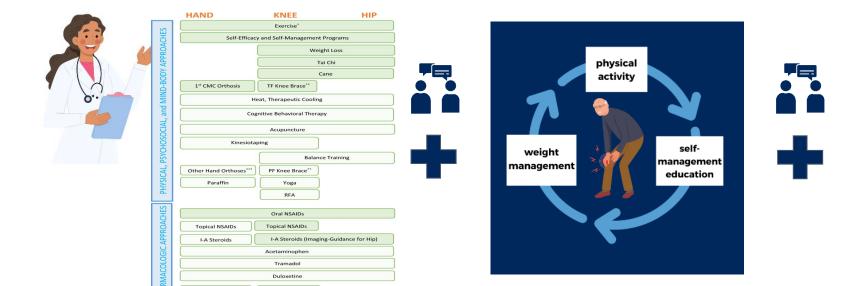
Choose OACareTools focus & AAEBI



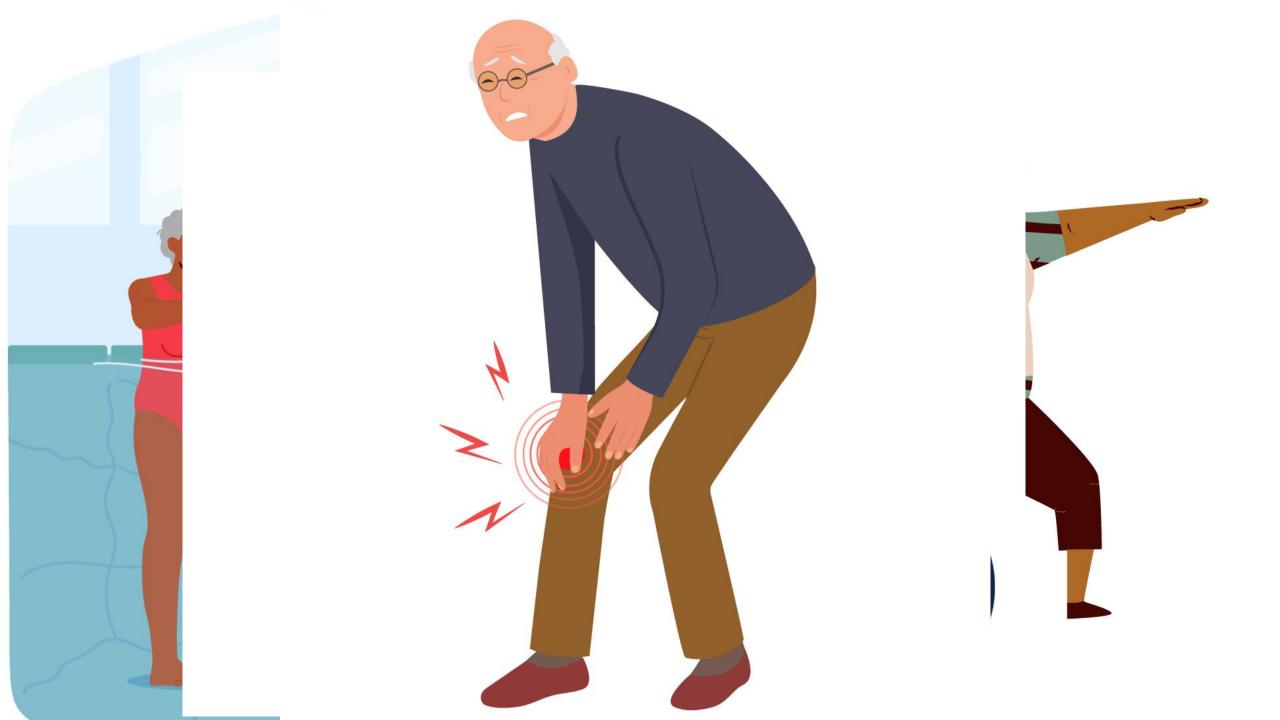
Develop and implement education/resources and referral framework



Assess feasibility, acceptability, and uptake of education/resources and referral framework







# **Questions?**

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